## **CASE REPORT FORM**

## **Tuberculosis**

		EpiSurv No.		
Disease Name			?	
○ Tuberculosis disease - new case ○ Tuberculosis disease - relapse or rea	ctivation			
C Latent tuberculosis infection Tuberculosis infection - old disease o	Latent tuberculosis infection Tuberculosis infection - old disease on preventive treatment (fully investigated and			
(patient consent required) active disease excluded)				
Reporting Authority				
Name of Public Health Officer responsible for case OfficerName				
Notifier Identification			<u>①</u>	
Reporting source*	oner	O Laboratory		
Outbreak Investigation	1	Other		
Name of reporting source ReportName Organisation Re	portOrgani	isation		
Date reported* ReportDate Laboratory sample date SampleDate	Cont	act phone	ReportPhone	
Usual GP Usual GP Practice GPPracticeName		GP phone	SPPhone	
GP/Practice Number housenumber street streetname	Suburb	suburb		
address  GpAddress  Town/City  towncity	Post Code	postcode	GeoCode	
Case Identification	1		<u>(i)</u>	
	venName			
NHI number* NHINumber Email Email	vernvarne			
	Tout-unt			
	Suburb			
CaseAddress Town/Cit y	Post Code		GeoCode	
Phone (home) PhoneHome Phone (work) PhoneWork	Phone (o	Phon	eOther	
Case Demography	Phone (o	Phon	neOther	
Case Demography	Phone (o	Phon	eOther	
Case Demography Location TA* TA DH	B* DHB	Phone		
Case Demography Location TA* TA DH	B* DHB Units O D			
Case Demography  Location TA* TA DH  Date of birth* DateOfBirth OR Age Age Age	B* DHB Units O D			
Case Demography  Location TA* TA DH  Date of birth* DateOfBirth OR Age Age Age Age Sex* Sex	B* DHB Units O D		O Years	
Case Demography  Location TA* TA DH  Date of birth* DateOfBirth OR Age Age Age Age Sex* Sex	B* DHB Units O D	ays O Months	O Years	
Case Demography  Location TA* TA DH  Date of birth* DateOfBirth OR Age Age Age Sex* Sex	B* DHB Units O D er	ays O Months	O Years	
Case Demography  Location TA* TA DH  Date of birth* DateOfBirth OR Age Age Age Sex* Sex	B* DHB Units O D er	Pays O Months O Pre-scho	O Years	
Case Demography  Location TA* TA DH  Date of birth* DateOfBirth OR Age Age Age Age Sex* Sex	B* DHB Units O D er  School	ays O Months O Pre-scho	O Years	
Case Demography  Location TA* TA DH  Date of birth* DateOfBirth OR Age Age Age Sex* Sex	B* DHB Units O D er School Suburb Post Code	ays O Months O Pre-scho	Years  Olimpia	
Case Demography  Location TA* TA DH  Date of birth* DateOfBirth OR Age Age Age Age Sex* Sex Male Female Unknown Oth  Occupation* Occupation  Occupation location Occupation_place_type - main Place of Work  Name occupation_place_name - main  Address Number Street  PlaceOfWork - Town/City Main  Alternative location Occupation_place_type - Alternative Place of Work	B* DHB Units O D er School Suburb Post Code	ays O Months O Pre-scho	Years  Olimpia	
Case Demography  Location TA* TA DH  Date of birth* DateOfBirth OR Age Age Age Sex* Sex Male Female Unknown Oth  Occupation* Occupation  Occupation location Occupation_place_type - main Place of Work  Name occupation_place_name - main  Address Number Street  PlaceOfWork - Town/City Main Alternative location Occupation_place_type - Alternative Place of Work  Name occupation_place_name - Alternative  Address Number Street  PlaceOfWork- Town/City  Street PlaceOfWork- Town/City  PlaceOfWork- Town/City  Address Number Street  PlaceOfWork- Town/City	B* DHB Units O D er School Suburb Post Code O Sch	Pre-scho	Years  Olimpia	
Case Demography  Location TA* TA DH  Date of birth* DateOfBirth OR Age Age Age Sex* Sex	B* DHB Units O D er School Suburb Post Code O Sch	Pre-scho	Years  Olimpia  GeoCode  e-school	
Case Demography  Location TA* TA DH  Date of birth* DateOfBirth OR Age Age Age Age Sex* Sex Male Female Unknown Oth  Occupation* Occupation  Occupation location Occupation_place_type - main Place of Work  Name occupation_place_name - main  Address Number Street  PlaceOfWork - Town/City Main  Alternative location Occupation_place_type - Alternative Place of Work  Name occupation_place_name - Alternative  Address Number Street  PlaceOfWork-Alternative  Town/City  Number Street  PlaceOfWork-Alternative  Address Number Street	B* DHB Units O D er School Suburb Post Code Suburb Post Code	Pre-scho	GeoCode GeoCode (i)	
Case Demography  Location TA* TA DH  Date of birth* DateOfBirth OR Age Age Age Age Sex* Sex	B* DHB Units O D er School Suburb Post Code Suburb Post Code EthC	Pre-scho	GeoCode GeoCode iri	
Case Demography  Location TA* TA	B* DHB Units O D er  School  Suburb  Post Code  Suburb  Post Code  EthC	Pre-school OPre-school OPPe-school OPPe-sc	GeoCode	
Case Demography  Location TA* TA DH  Date of birth* DateOfBirth OR Age Age Age Age Sex* Sex	B* DHB Units O D er  School  Suburb  Post Code  Suburb  Post Code  EthC	Pre-scho	GeoCode	

Tuberculosis					EpiSurv No.			
Basis of Diagnosis								
LABORATORY CRITERIA							<u>(1)</u>	_
Meets laboratory criteria for	disease* Lal	bConf	O Yes		○ No	O Ur	nknown	
Demonstration of acid-fast basecimen AcidFast	acilli in a cli	nical	O Yes (	ON C	O Not Done	e O Av	vaiting Results	
If yes, specify site A	cidFSite		O Sputun	n	Other (sp	pecify) AcidFS	iteSpec	
Isolation of <i>Mycobacterium t</i> a clinical specimen Isolation		complex from	O Yes (	⊃ No	O Not Done	e O Av	vaiting Results	
If yes, specify site Is	soSite		O Sputun	n	Other (sp	oecify) IsoSite	Spec	
Demonstration of <i>Mycobacte</i> complex nucleic acid PCR		culosis		O No	O Not Done		vaiting Results	
If yes, specify site PCRSite Sputum		Other (sp	pecify) pcrsit					
Histology strongly suggestive	e of tubercu	losis Histology	O Yes (	⊃ No	O Not Done	e O Av	vaiting Results	_
MANTOUX STATUS Mantoux tests done* ManTest	t	○ Yes	○ No	O #	Awaiting Resu	lts 🔾 Un	known	
	<mark>mm indurat</mark> i Manmm1	ion* m	m Date* ManDat	te2		nm induration lanmm2	n*mm	
Mantoux status* (tick most ap	propriate - m	ust use definition	s in TB guid	elines) N	/lanStatus			
Mantoux Negative	O Mantoux	Positive	○ Manto	oux Con	verted	O Mantoux	Unknown	
IGRA STATUS Test done* IGRATestDone If yes, result IGRATestResult	<ul><li>Yes</li><li>Positive</li></ul>	○ No	egative	_	Awaiting Resu		nknown	
OTHER CRITERIA  Treatment for presumptive TB* TmtPresumptive								
Interim treatment for presun	nptive LTBI	in children < 5	years* Tm	tPresLTE	BI OY	es O No	O Unknown	
STATUS* O Under inve	estigation	O Probable - pr	resumptive	0	Confirmed	0	Not a case ①	)
Status		(no laboratory co	nfirmation)	(labo	ratory confirn	nation)		
PREVIOUS HISTORY OF TUBERCULOSIS (relapses or reactivations only)  Date of first tuberculosis diagnosis*  DateFirstTB  Place where diagnosis made (town/city/country)* PlaceTBDig								
Was diagnosis confirmed by	laboratory t	esting?* TBDigl	ab 🔘	Yes	O No	O Unkr	nown	
Was the case treated?* CaseTreat Yes		O No	O Unkr	nown				
If yes, duration of treatment* DurTreat months								
ADDITIONAL CLINICAL DETA Site of disease (disease only)								
Pulmonary* Pulmon	Yes	○ No						
If yes,								
Radiology* Radiology	) Normal	O Active TB	Отво	f Uncert	ain Activity	O Not Done	O Unknown	
Evidence of cavity formation* EvidOfCavity	Yes	○ No	O Unkr	nown				

Tuberculosis	EpiSurv No.		
Basis of Diagnosis (continued)			
Extrapulmonary* Extrapulm			
If yes, tick all that apply $^{st}$			
☐ Lymph node (excl abdomen) LymphNode ☐ Pleural Pleural	☐ MiliaryTB MiliaryTB		
☐ Bone/joint BoneJoint ☐ Intraabdominal (excl renal) Intraabdominal ☐ Renal/genitourinary tract			
Soft tissue/skin SoftSkinTissue CNS TB (including meningitis) CNSTB			
Other site, specify OtherExtraPulmonarySiteSpe			
How was case/infection discovered?* HowDisc			
○ Contact follow-up ○ Immigrant/refugee screeni	ing O Attended practitioner with symptoms		
Other (specify) HowDiscSpec	Ounknown		
ADDITIONAL LABORATORY DETAILS (CULTURE POSITIVE CASES ON	ILY and PHF SCIENCE UPDATED)		
Mycobacterial species OrganIsol	Mycobacterium bovis		
Other (*specify) OrganIsolSpec			
Susceptibility testing results			
Isoniazid (0.1 mg/L) IsoniazidLow Susceptible	○ Resistant		
Isoniazid (0.4 mg/L) IsoniazidHigh Susceptible	○ Resistant		
Rifampicin Rifampicin Susceptible	○ Resistant		
Ethambutol  Susceptible	○ Resistant		
Pyrazinamide Pyrazinamide Susceptible	○ Resistant		
Moxifloxacin Osusceptible	○ Resistant		
Other antibiotics (specify)			
Antibiotic1 Susceptible	○ Resistant		
Antibiotic2 Susceptible	○ Resistant		
Antibiotic3 Susceptible	Resistant		
Antibiotic4 Susceptible	Resistant		
Antibiotic5 Susceptible	Resistant		
Antibiotic6 Susceptible	○ Resistant		
Antibiotic7 Susceptible	○ Resistant		
Specimen details Date specimen taken SusDateSpecimenTaken	Specimen number SusSpecimenNumber		
SusAutoUpdated Reference laboratory SusReferenceLaboartory Date results updated SusDateUpdated			
Molecular Typing			
MIRU MIRU RFLP RFLP	ClusterID ClusterID		
WGS WGS   Sublineage	WGS Cluster ID		
Lineage Sublineage	WGSClusterID		
Updated Date Results Updated TypingAutoUpdated TypingDateUpdated TypingDateUpdated	Specimen Number TypingSpecimenNumber		

Tuberculosis			Ер	iSurv No.
Clinical Course and Out	come			
Date of onset* OnsetDt		Approximate O	nsetDtApprox	Unknown OnsetDtUnknown
		Asymptomatic /	Asymptomatic	
Hospitalised* Hosp	O Yes O I	No	0	Unknown
Date hospitalised* HospDt		Jnknown <mark>Hosp</mark> l	DtUnknown	
Hospital* HospName				
Died* Died	○ Yes ○ No ○ Unknown			O Unknown
Date died* DiedDt		☐ Unknown DiedDtUnknown		
Was this disease the primary	Nas this disease the primary cause of death?* DiedPrimary O Yes O No O Unknown			Ounknown
If no, specify the primary	cause of death* DiedOther			
Outbreak Details				
Is this case part of an outbre	eak (i.e. known to be linked to	one or more	other cases of th	e same disease)?*
☐ Ye	s Outbrk If yes, specify Outbr	eak No* Outb	rkNo	
Risk Factors				
Has HIV test been performed	·l* HIVTest	O Yes	O No	O Unknown
Other immunosuppressive ill		O Yes	O No	O Unknown
alcoholism, diabetes, gastre	ctomy)* Immunoll	0 103		Officiowii
If yes, specify ImmunollSpeci	ту			
Immunosuppressive medica	tion* ImmunoMed	○ Yes	○ No	Unknown
Contact with a confirmed case		O Yes	O No	O Unknown
If yes, specify nature of conta	•			
If yes, did contact occur withi		O Yes	O No	O Unknown
If yes, specify name of ca	ase* ContNZName			
Born outside New Zealand*	BornOutNZ	○ Yes	○ No	O Unknown
If yes, specify country of bir	•			
If yes, date of arrival in NZ*	e of arrival in NZ* ArrivDate Unknown ArrivDateUnknown			
Current or recent residence i (s) born outside New Zealan	in a household with a person	○ Yes	○ No	O Unknown
If yes, specify country of bir				
Exposure in health care setti	ing* ExpHlth	○ Yes	○ No	O Unknown
If yes, specify exposure* Ex	pHlthSpec			
Current or recent residence i	in an institution	○ Yes	O No	O Unknown
(e.g. prison)* Instute		□ Te3	O NO	Officiowii
If yes, specify details* Instu	iteSpec			
Exposure to cattle, deer, pos animal products in work or r		○ Yes	○ No	O Unknown
*If yes, specify exposure in	-			
Other risk factors for tuberco	ulosis* RiskOthSpecify			
(specify*)				

Tuberculosis	EpiSurv No.
Protective Factors	
At any time prior to onset, had the case been immunised wit vaccine?* BCGVacc	h BCG Yes No Unknown
If yes, specify date given* BCGDate	Unknown BCGDateUnknown
If yes, how was this confirmed* BCGConf Scar Patie	ent/Caregiver recall O Documented O Unknown
Management	
CASE MANAGEMENT	
Under specialist care* SpecIstCare	○ Yes ○ No ○ Unknown
Name of specialist* SpecIstName	
Did the case receive treatment?*  Yes  Treatment  ReceivedTreat  If yes	declined O Treatment inappropriate O Unknown
Date treatment started* StDateTmt	☐ Unknown StDateTmtUnknown
Date treatment ended in NZ* EndDateNZTmt	Unknown EndDateNZTmtUnknown
Was treatment interrupted?* TmtInterrupted	O No O Unknown
Reason treatment ended* ReasonTmtEnded	<u>(j)</u>
○ Tmt completed to the satisfaction of the prescribing doctor	O Transferred to overseas medical care
○ Went overseas (medical care not transferred or unknown)	Opied
Refused to complete treatment	O Stopped treatment because of adverse effects
○ Stopped due to pregnancy	O Lost to follow up
O Discontinuation of interim treatment for LTBI (child <5 years)	O Reason unknown
Did case receive DOT throughout the intensive phase of trea	atment?* O Yes O No O Unknown
DOTThrOutIntensive Did case receive DOT throughout the course of treatment?*	DOTThrOut O Yes O No O Unknown
CONTACT MANAGEMENT (disease only)	
Did case have any contacts at risk of infection?* RiskInfect	○ Yes ○ No ○ Unknown <u>①</u>
If yes, type of contact: Number Identified	
Close contacts* CloseCont	
Casual contacts* CasualCont	
Comments*	
Comments	